

CURRICULUM VITAE – Steve Rogerson

Name: Steve Rogerson
Qualifications: MSc, HND, ACIOB
Date of Birth: 19 May 1948
Nationality: British
Position: Consultant
Marital Status: Married



Qualifications: MSc (Construction Management, Sheffield Hallam University) (2001)
H N D (Building Technology and Administration, Liverpool Polytechnic) (1972)
Associate Member of the Chartered Institute of Building (1972)

Experience - Employment:

- 2003- Construction Claims Services Limited (CCS) – Consultant to DAQS. Providing a service to Employers, Contractors and Sub-Contractors by the analysis of data and preparation, finalisation and submission of documentation relating to claims for delay and loss and/or expense and associated legal proceedings.
- 1998-2003 Henry Boot – Appointed as Claims Surveyor – with responsibility to manage the preparation and submission of significant claims relating to delay, disruption and loss and/or expense on projects completed in Manchester, Glasgow, London and the West-Midlands. Disputed claims involved commercial negotiation, Mediation, Adjudication and Arbitration and all were finalised positively resulting in overall recovery well in excess of £2M.
- 1983-1998 Henry Boot - Regional Quantity Surveyor - West-Midlands Region responsible for all Quantity Surveying activities in the Region including the management of and involvement in the preparation and settlement of claims, three of which led to Arbitration proceedings requiring close liaison with Solicitors, Barristers and Expert Witnesses.
- 1972-1982 Henry Boot - North West Region Quantity Surveying Department - based in Altrincham - starting as 'H N D Holder' and subsequently progressing from Assistant QS (from 1973) to Area QS (from 1978) responsible for quantity surveying activities on approximately half of the Region's projects.
- 1971-1972 Liverpool Polytechnic - H N D sandwich course - final year.
- 1970-1971 Industrial Experience year (with Henry Boot) - experience in site engineering and tender planning (civil engineering works) and site planning (housing construction).
- 1968-1970 Liverpool College of Building/Polytechnic - H N D sandwich course years 1 & 2.
- 1967-1968 Joined Henry Boot Group in Cheshire -drawing office and site supervision experience relating to industrialised housing.

Experience - Sample appointments from October 2003

- ❑ **Power Station construction works, North Wales:** Retrospective analysis of progress to identify causes of delay to the construction of a steel framed building, approximate value £700K being part of a project with an initial value of £22M. The preparation of a detailed report to contractor client providing a series of delay analysis programmes, a narrative of events and copies of supporting documentation.
- ❑ **Motorway construction, West-Midlands:** The provision of advice relating to disputed sums in excess of £100K arising from variations to a sub-contract. The preparation and submission to the Principal Contractor of a Final Account incorporating reasoned arguments for payment. Agreement in the Sub-Contractor's favour was reached between the Principal Contractor and the Sub-Contractor following a pre-adjudication meeting.
- ❑ **Extension to Gallery, West Sussex:** Retrospective delay analysis to identify causes of critical delay to progress. Liaison with Solicitor, other Consultant and Client Contractor leading to submission of formal claim documentation seeking extension of time. Close liaison with Solicitor during Adjudication process including provision of information and draft text relating to the delay analysis for the Referral and Reply to the Response and attendance at the Adjudicator's meeting with both Parties.
- ❑ **Construction of a block of luxury apartments, London:** Analysis of the causes of critical delay to Sub-Contract Works (prior to completion) of fitting out over 500 bathrooms. Preparation of written and programme presentation documents for inclusion in a claim submission to the Principal Contractor.
- ❑ **Construction of Waste Treatment Plant, South Wales:** Short term (7 calendar days) commission to liaise with Client personnel and Solicitor, retrospective analysis of delay, finalising a claim for an extension of time and preparation of demonstration programme and other documentation for inclusion in a legal submission.
- ❑ **Construction of a multi storey building, London:** Retrospective delay analysis relating to Sub-Contract Works of reinforced concrete substructures, superstructure core and concrete on metal decks. Liaison with Client personnel, forensic analysis of as-built data, liaison with DAQS IT consultant in preparation of a Base Line Programme for the analysis and a series of Time Slice Analysis Programmes. Preparation of a draft claim document for submission to the Principal Contractor. Reviewed Response issued by the Principal Contractor and prepared draft Reply. The matter was settled between the Sub-Contractor and the Principal Contractor.
- ❑ **Construction of All Weather Sports Field, Telford:** Provision of assistance to Employer during the procurement process including settling terms and conditions. Examination of all Interim Valuations and recommending to the Employer and external Funding Agency payments to be made to the Contractor. Financial review of all variations and recommendation of a Final Account Sum to the Contractor and Employer.
- ❑ **Conversion of an existing Mill into a Gallery, Gateshead:** Provision of technical assistance to Expert Witness engaged by Employer to prepare an Expert's Report on planning and delay issues for a Mediation. The task included liaison with Planning and Quantum Experts engaged by the Employer, an analysis of delay, a review of the claim submitted by the Contractor, the preparation of a draft report detailing the causes and effects of critical delay and attendance at the Mediation. The matter was settled between the Parties at the end of the first day of Mediation.
- ❑ **Construction of Waste Treatment Plant, South Wales:** Analysis of documentation submitted by Contractor in support of a claim for variation costs and preparation of draft Response document.
- ❑ **Construction of a 4 storey office building and car park, Uxbridge:** Examination of Expert's Report issued by Principal Contractor's Expert and preparation of draft response documentation for review by Concrete Works Sub-Contractor including base line programme. The matter was settled between the Sub-Contractor and the Principal Contractor.

- ❑ **Construction of a New Hospital Building, West-Midlands:** Commissioned by Solicitors acting for Health Authority to investigate alleged breaches of contract by a design practice and the effect of such breaches on the progress of the Works in anticipation of legal proceedings. Preparation of Expert's Preliminary Report covering the contractual obligations of the involved parties, review of documents, analysis of cause and effect of delay as addressed by Extensions of Time given by the CA and recommendations relating to further action.
- ❑ **Refurbishment of a University Laboratory Building, Sussex:** Commissioned by Expert Witness acting for the Main Contractor to review a report on matters of delay and entitlement to extensions of time as produced by the Employer as part of a wide ranging claim against the Contractor. The exercise involved the examination of cause and effect relating to 19 delay events and the production of a report setting out a detailed response to allegations made by the Employer's Expert. On referral to Adjudication, supplementary reports were prepared and issued to address revised allegations raised by the Employer and to focus on the principal causes of delay. The Adjudicator's decision was generally in favour of the Contractor.
- ❑ **Construction of Offices and Flats, London:** Commissioned by Expert Witness acting for the Main Contractor to carry out a retrospective delay analysis for submission to the Architect and for potential use in Adjudication. The exercise involved the production of a Time Slice Analysis comprising ten time slices to identify the causes of delay to the Date for Completion and a detailed written Delay Analysis Report which included an appraisal of the Contractor's entitlement to Extensions of Time.
- ❑ **Construction of Multi Storey Car Park, Cambridge:** Instructed as Expert Witness acting for Steelwork Sub-Contractor in Adjudication proceedings referred by the Main Contractor. The Instruction required the preparation of an Expert Report setting out opinion as the effect and extent of delays to the completion of the Sub-Contract Works upon the progress and completion of the Main Contract Works and the validity of the Main Contractor's financial claim for approximately £700,000. The Adjudicator decided the claim should be valued at less than half of that claimed.
- ❑ **Construction of two multi storey buildings, London:** Commissioned by a Sub-Contractor to carry out a retrospective delay analysis relating to Sub-Contract Works of reinforced concrete sub-structures and super-structures. The commission required liaison with client personnel, examination of progress records, the preparation of a Base Line Programme for the analysis and the production of a series of Time Slice Analysis Programmes at weekly intervals, the preparation of a draft claim document for submission to the Principal Contractor and assistance with a reply to the Response document issued by the Principal Contractor. The matter was settled satisfactorily between the Sub-Contractor and the Principal Contractor.
- ❑ **Construction of a new school buildings including multi purpose below ground hall and performing and visual arts block, gymnasium and ancillary accommodation, London:** Commissioned by Expert Witness acting for the Main Contractor to carry out a retrospective delay analysis for submission to the Architect involving a Time Slice Delay Analysis to identify the causes of critical delay. The task was carried out in two sections, each including the drafting of a detailed written Delay Analysis Report and each incorporating an appraisal of the Contractor's entitlement to Extensions of Time.
- ❑ **Design and construction of a commercial development including a Retail Store, a Nursery, 3 blocks of Offices and a Leisure Building, Guildford:** Instructed as Expert Witness acting for Design and Build Contractor in High Court proceedings against a Design Practice. The Instruction required the preparation of an Expert's Report setting out opinion as to the effect and extent of delays to the Works and the whether or not the delays in question impacted on the completion date for each Section of the Works. The matter was settled out of Court.
- ❑ **Construction of a 12 storey Hotel, London:** Commissioned by Expert Witness acting for the Steelwork Sub-Contractor to prepare an analysis of delay and to draft a Delay Analysis Report relating to the progress of Structural Steelwork. The matter was settled before the commission was completed.

- ❑ **Engineering Design Works relating to the construction of new Offices and Training Facilities, Worcestershire:** Commissioned by Expert Witness appointed by Engineer's Insurers to analyse Documents disclosed by Employer and to carry out an exercise to cross refer disclosed documents with Particulars of Claim in order that the claim could be understood. The commission was extended to include the preparation of a schedule of responses for the Draft Reply to the Particulars of Claim.

- ❑ **Construction of a Gas to Liquid Plant, Nigeria:** Commissioned to prepare a claim relating to historic delays to the progress of Sub-Contract General Civils Works originally valued at € 46M. The task involved the analysis of all relevant documents and the preparation of a detailed Draft Narrative for presentation to the Principal Contractor claiming extensions of time and relief from damages.

- ❑ **Construction of an Integrated Gas and Oil Processing Plant, Nigeria:** Commissioned to assist Expert Witness acting for General Civils Contractor in dispute directly with Employer over short payment relating to variations valued in excess of € 40M and entitlement to extensions of time in excess of 40 weeks. The task involved reviewing and editing a Position Paper prepared for Mediation, the review of a Draft Claim Narrative and the Preparation of an Executive Summary relating to the Draft Narrative.